



Exchange Traded Note Program

Issuer:	MT EvCorp Asset Management
Investment Target:	EvCorp Asset Management, a Canadian based real estate asset management company that deploys invested capital into three primary asset categories: Cash flowing equity, cash flowing debt, and equity development assets.
Issue Amount:	€50 million
Coupon:	8% annual
Par:	€1,000
Maturity Date:	Five (5) year Bullet, (Non Put, Non Call)
Type:	Exchange Traded Note (Compartment 2018/6022 a segregated compartment of Median Trust SA)
Domicile:	Luxembourg Securitisation Law
Listing:	Frankfurt Stock Exchange (FSE WKN: A19WZA)
Trading:	Specialist FSE market-maker (Min: €1,000) and OTC (Min: €100,000)
ISIN:	DE000A19WZA6
Settlement:	Clearstream
Structure:	Asset-backed via internal convertible note with 100% of the property assets developed and managed with the proceeds of the ETN capital
Use of Proceeds:	Actively develop a pipeline of 6 quality Canadian real-estate assets to build capital returns and cash flowing pool and sustain corporate valuation through prudent annual growth of assets under administration
Minimum Subscription:	€100,000
Target Market:	Professional Clients and Eligible Counterparties (No sales to US institutions)

Link to Documents

Please find the link to the full EvCorp Asset Management PPM, Deck, and related documents:

<https://app.box.com/s/g5erm9lpt5rqq4ywg74m6d7aj4hojw62>